



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

31 March 2026

Issue Number	260301
Tender Type	Reopening
Tender Date	2 April 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 12 Billion
Upper Case Offering Amount	RMB 14 Billion
Interest Type	Fixed
Coupon Rate	1.43%
Interest Payment Frequency	Annually
Interest Payment Date	9 March 2027
Original Tenor	One Year
Issue and Settlement Date	3 April 2026
Value Date	9 March 2026
Maturity Date	9 March 2027
Listing Date	7 April 2026
Commission Rate	0.01%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.